

Member Name:	Home Phone: ()
Member Healthcare ID: Member MBI:	Cell Phone: () Other: ()
DOB:	other.()
State:	Assessment DATE: / /
Address:	, ,
QUESTIONS	ANSWERS
General Information	
Assessment Method:	☐ In-person ☐ Mailed ☐ Sales/Broker ☐ Telephonic ☐ Televisit ☐ Welcome Kits ☐ Other:
Broker Writing Number:	
Assessment Type:	☐ Initial Assessment ☐ Annual ☐ Referral ☐ Change in health status ☐ Clerical error
Who is completing this form?	Member Other:
Phone for person completing the form	()
Are you of Hispanic, Latino, or Spanish origin?	No, not Hispanic, Latino or Spanish origin Yes, Mexican, Mexican American, Chicano Yes, Puerto Rican Yes, Cuban Yes, another Hispanic, Latino, or Spanish origin Print origin, for example, Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard, and so on:
Please select the racial category or categories which you most closely identify with:	American Indian or Alaska Native Asian Black or African American Native Hawaiian or another Pacific Islander Hispanic or Latino White Multiracial: Something else: I choose not to answer
What language do you prefer we use when speaking to you or sending you materials?	Arabic Chinese Creole English French Mandarin Russian



	Somali
	Spanish
	Tagalog
	Vietnamese
	Something else:
	Lesbian or gay or homosexual
	Straight or heterosexual
	Bisexual
What is your sexual orientation? (Please choose the option	
that best describes you.)	Something else, please describe:
	I don't know
	I choose not to answer
	Less than a high school diploma
	High school diploma/ GED
	Vocational / Trade school
What is your highest level of school completed?	Some college
	College degree (associates or bachelor's)
	Graduate degree
	I choose not to answer
	Live in a home that I own
	Live in a home/ apartment that I rent
	Live with family member
	Live in a shelter
	Live in foster care
What is your living situation?	Live in a group home
what is your living situation:	Live in an assisted living facility
	Nursing home
	Homeless/ unsheltered
	Something else:
	I choose not to answer
	Cultural preferences:
	Religion/ Spiritual needs or preferences:
Do you have any preferences or considerations we should be	
aware of? Please select all that apply.	Hearing difficulty:
aware or: Frease select all triat apply.	Vision problems:
	None
	Something else:
	I have never been diagnosed or treated for any behavioral
	health conditions
,	ADHD (attention deficit hyperactivity disorder)
	Anxiety
Have you been diagnosed with or are currently being treated	Autism
for any of the following behavioral health conditions? Please select all that apply.	Bipolar Disorder
	Depression
	Psychotic disorder (Schizophrenia)
	Substance use disorder
	Other:
Do you use illegal substances or prescription medications not	
prescribed for you? (such as cocaine, heroin, opioids)	∐ No
	I choose not to answer
In the past year, have you consumed alcohol daily, needed to	∐ Yes
drink in the morning, or have people annoyed you by criticizing	│
your drinking?	I choose not to answer



Are you interested in assistance from one of our healthy	Tobacco Cessation
lifestyles programs for weight management or tobacco	Weight Management
cessation?	I am not interested
CC33dtion;	L I choose not to answer
General Health	
Do you have a main health concern right now?	Yes:
	□No
	☐ I choose not to answer
Have you been diagnosed with or are you currently being	I have never been diagnosed or treated for any health
treated for any of the following health conditions? Please	conditions
select all that apply.	Asthma
	Cancer (actively being treated)
	Cognitive (memory concerns, such as dementia) and/or
	development limitations
	COPD (chronic obstructive pulmonary disease)
	Diabetes
	Kidney failure/dialysis
	Heart failure
	Stroke
	☐ HIV/AIDS ☐ Liver disease, such as cirrhosis or ascites
	High blood pressure
	Neurologic disorder (such as epilepsy, multiple sclerosis
	Blood disorders (this covers those with anemia, sickle cell
	or clotting deficiencies)
	Other:
Do you worry about your memory or have you been told by	Yes
friends or family that they are worried about your memory?	□No
	I choose not to answer
Do you have pain?	Yes
	∐ No
16 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	I choose not to answer
If yes, where is your pain located?	
Rate your pain on a 1-10 scale(10 worst)	<u>1</u> <u>2</u> <u>3</u> <u>4</u> <u>5</u> <u>6</u> <u>7</u> <u>8</u> <u></u>
	9
In the past 6 months, how often have you visited the	10 I choose not to answer One time or not at all
emergency room or stayed overnight in the hospital?	2 to 5 times
emergency room or stayed overnight in the hospital:	more than 6 times
	I choose not to answer
Are you taking your medications as prescribed?	Yes
, , , ,	□No
	I am not prescribed medications
	I choose not to answer
Have you fallen in the last 6 months that resulted in medical	Yes
care?	No
	Unsure
If yes, please describe:	
T .	



Are you currently pregnant?	Yes No Unsure I choose not to answer N/A
Service Coordination	
Are you currently receiving any long-term services and supports, such as personal attendant services, day activity services, or emergency services?	Yes No
Do you need assistance for yourself or your child with any of the following?	I choose not to answer Bathing/ Showering Hygiene Dressing Walking/ Mobility Toileting Eating Grocery shopping Meal preparation Housework/ cleaning Managing finances Climbing stairs
Social Determinants of Health	
What is your housing situation today?	☐ I do not have housing (I am staying with others, in a hotel, in a shelter, living outside on the street, on a beach, in a car, abandoned building, bus or train station, or in a park) ☐ I have housing today, but I am worried about losing housing in the future ☐ I have housing ☐ I choose not to answer
In the past year, have you or any family members you live with been unable to get food when it was really needed?	Yes No I choose not to answer
Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living? Check all that apply.	Yes, it has kept me from medical appointments or getting medications Yes, it has kept me from non-medical meetings, appointments, work, or getting things I need No I choose not to answer
Do you feel physically and emotionally safe where you currently live?	Yes No Unsure I choose not to answer
In the past year, have you or any family members you live with been unable to get any of the following when it was really needed? Check all that apply.	☐ Clothing ☐ Utilities ☐ Child Care ☐ Medicine or any healthcare (medical, dental, mental health, vision)



	☐ Phone ☐ Money ☐ Training/ Employment ☐ Other ☐ I choose not to answer
Future Medical Care	
Do you have a living will or an advanced directive in place (a document of your medical care wishes if you are unable to provide them)?	☐ Yes ☐ No
Do you want information on living wills and advanced directives?	Yes No
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Behavioral Health	
Over the last 2 weeks, how often have you had little interest or pleasure in doing things?	 Not at all Several days More than half the days Nearly every day I choose not to answer
Over the last 2 weeks, how often have you been feeling down, depressed, or hopeless?	 Not at all Several days More than half the days Nearly every day I choose not to answer
In the past year, have you thought about harming yourself?	☐ Yes ☐ No ☐ I choose not to answer
Do you currently have any thoughts about harming yourself?	Yes No I choose not to answer